

GCG ADVISORY PARTNERS

INDEPENDENCE REDEFINED



Strategic buyers *in search of like-minded partners for the future*

SUCCESSION

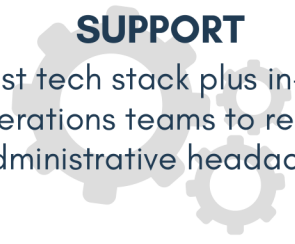
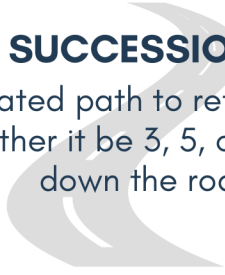
Curated path to retirement, whether it be 3, 5, or 7 years down the road

CAPITAL

Strategic funding for cash buy-outs, infrastructure investments, & fueling future growth

SUPPORT

Robust tech stack plus in-house operations teams to relieve administrative headaches



Headquarters
Charlotte, NC
13
Locations

Target Seller Profile

\$100 – 500M *in AUM (mil.)*

\$1 – 5M **Majority re-occur. rev.*

Sell & Stay *preferred*

Retirement Timeline

Nationwide

Regions

Partnership Profile

Geography

Physical footprint currently in Southeastern US, while actively expanding nationwide

Structure

Open to both Investment Advisory & Broker Dealer business

Transaction Types

- Succession-to-Acquisition
- Partial Buy-Outs
- Monetize & Stay
- Minority Investments
- Joint venture with existing successor

Why GCG?

Legacy

Respect for firm's existing brand, philosophies, & staff - *No GCG re-brand*

Flexibility

Creative deal structuring
Curated succession plans
Open architecture custodial capabilities

Transparency

Focus on education throughout the valuation process

Long-Term Partners

Dedicated to your future success
Equity swap & profit share opportunities

Connect With Us

1415 Vantage Park Dr. Suite 250 Charlotte, NC 28203

(704) 754-5800
www.gcgap.com



Joey Hagner

Dir. of Business Development

jhagner@gcgap.com



Shelby Hyde

Acquisitions Associate

shyde@gcgap.com