PARTNERED INDEPENDENCE

A hybrid business model for the modern financial advisor

GCG Advisory Partners

FREEDOM, OWNERSHIP, CONTROL

- maintain control, choice and efficiencies in how you work with your clients
- no proprietary products, you decide what tools suit your client needs
- earn take-home pay equal to or better than being 100% independent
- get your time back to really focus on your client
- Own your business and create a sellable asset for your future succession

YOUR PAY, YOUR WAY

Work as a W2 employee, independent contractor, or both

TARGET PROFILE

established advisors with at least *$1M re-occurring GDC

**flexible depending on location*

TRANSITION SUPPORT

Seasoned in-house operations team with a successful track record transitioning advisors, both solo and large teams.

GROWTH CAPITAL

Support for our advisors to grow their business inorganically as well as through acquisitions and partner buy-outs.

SUCCESSION

Customized to your timeline - opportunity to monetize and de-risk a portion of your practice long before you wish to retire.

TECHNOLOGY

Industry-leading FinTech partners grant access to the tools you need to be successful, with seamless integration for maximum efficiency.

Black Diamond | BNY MELLON | PERSHING | MoneyGuidePro | NETX360 | ENVESTNET MoneyGuide | REDTAIL CRM

Maximize your efforts where it matters

GCG will be your middle and back-office, you focus time and energy with clients

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